Chapter 10: Guide for Teaching Assistants

Teaching Assistant – Title Code 2310
A Teaching Assistant (TA) assists in the instruction of an upper or lower division course at the University under the supervision of a faculty member. The TA primarily assists the faculty member in charge of the course by conducting discussion or laboratory sections that supplement faculty lectures and by grading assignment and examinations.

A TA may also assist with the development of assignments or exams, hold office hours, and proctor exams. In the case of basic language, reading and composition, some other skills-building courses, and a few other courses, a Teaching Assistant may lead the class meetings, but as with all other TAs, the general instructional content of the course as well as the official assignment of student grades and decisions on grade appeals are the responsibility of the faculty member in charge of the course. In no instance shall a Teaching Assistant be assigned responsibility for the entire instruction of a course.

An international graduate student whose undergraduate degree is not from an English-speaking college or university, or who has serious pronunciation problems, may not serve as a TA until s/he has been certified to have the requisite English language skills. This English language policy does not apply to a student who serves as a TA which is conducted in his/her native language. For further information, contact the English Language Program for International Instructors, Teaching + Learning Commons, (858) 534-3981

Appointment Begin and End Dates: Service Period v Pay Period
TAs have a service period (dates worked) that is different than the pay period (dates in PPS).

The service period is the first day of the quarter through the last day of the quarter (ex. fall quarter begins mid-September and ends mid-December). The standard pay period in PPS will ALWAYS be entered with the following appointment and distributions begin and end dates:

Fall 10/01 - 12/31
Winter 01/01 – 03/31
Spring 04/01 – 06/30

These standard pay period dates were established so that TAs receive three equal paychecks per quarter regardless of the actual quarter begin and end dates.

WARNING: DUE TO THE DIFFERENCES BETWEEN PAY PERIOD VERSUS SERVICE PERIOD, NO CHANGES CAN BE MADE A TA APPOINTMENT IN THE MIDDLE OF THE QUARTER OR THE SYSTEM WILL PAY THE TA INCORRECTLY.

1. Do not change standard begin/end dates.
2. Do not change the funding source in the middle of the quarter.
3. Do not change the percent time in the middle of the quarter.

In order to pay the student correctly, it is necessary to compute the TA daily rate of pay (see formula following this section). The computer cannot automatically pay a TA daily rate of pay properly. Payroll must manually adjust the check. Always call the Graduate Division (see Chapter 1) prior to entering a TA daily rate of pay action on-line into PPS.

**Oath Signature Date**

When using a 10/01 start date for a new hire TA, the oath must be signed on or before the first day of the quarter (not the pay period). For example, if fall quarter begins on 9/22, the oath must be signed by that date, not on 10/1 which is the pay period start date.

**IF THE OATH IS NOT SIGNED ON TIME, A DAMAGES CLAIM MUST BE SUBMITTED. REFER TO PPM 395-2 FOR INSTRUCTIONS.**

**Spring Quarter TA and Other Summer Appointments**

A graduate student appointed as a TA spring quarter may be appointed (depending on the Home Department’s summer support policy) up to 100% time as a GSR (or other title) beginning the day after the quarter ends (mid-June). Although it may look like the student is appointed up to 150% time, the TA service period ends the last day of the spring quarter so it is not a conflict.

**Break-in-Service and Fall Quarter TA**

It is not considered a break-in-service (requiring a Rehire action) if summer employment ends the last day of the summer (mid-September) and the student is a TA Fall quarter (begins work mid-September). Although the Payroll online entries may look unusual with a mid-September end date and then a 10/1 TA begin date, this is correct and is not considered a break-in-service because of the TA service period.

**TAs Appointed at 25% Time or More Receive TAFE/TAHI**

TAs appointed at 25% time or more for the entire quarter (or 50% for half the quarter) are eligible for TA Health Insurance (TAHI) and TA Fee Remission (TAFE) fee payments. TAFE pays Tuition and the Student Services Fee. The students’ eligibility must be confirmed with their Graduate Academic Department Support Coordinator. The student’s home academic department is responsible for submitting TAHI/TAFE payment requests online using the Graduate Division Financial Support Request Tool at [https://goapp.ucsd.edu/financial/](https://goapp.ucsd.edu/financial/).
Additionally, an ASE who is a registered graduate student with (an) ASE appointment(s) or other eligible academic appointment(s) totaling 25% or more for the entire quarter is eligible for TA Health Insurance (TAHI) and TA Fee Remission (TAFE) fee payments.

**TA Fee Deferment and TA Loan**
TAs may be able to apply for the TA Loan Program (available fall quarter only) or the TA Fee Deferment Program. Contact the Graduate Division, x46562, for additional information.

**Teaching Assistant Daily Rate of Pay**
Occasionally a Teaching Assistant is appointed for other than the entire quarter. The appointment may begin late or end early. In a few cases, a student might add an extra section after the quarter has begun and the TA percent time needs to be increased for part of the quarter. These situations should be avoided whenever possible and are treated as an exception by the Graduate Division.

If the appointment must change mid-quarter, please contact the Graduate Division immediately to determine whether the action will require written approval by the Dean of the Graduate Division. Due to the fact that TAs have a different pay period versus service period, the above situations result in a TA daily rate of pay. The Graduate Division can assist you with calculating the daily rate of pay and completion of the online entry for the TAship. **For all TA Daily Rate actions, you must copy the correct Payroll contact on the PAN notice, so that they know to adjust the payment to the student accordingly.**

**Payroll Contacts**
(A-G) – Open
(H-O) – Gloria Poon (gpoon@ucsd.edu)
(P-Z) – Shanelle Colston (scolston@ucsd.edu)

**Calculation of the TA Daily Rate of Pay**
1. Multiply the 100% monthly rate times three (to equal the 100% rate for the quarter
2. Divide this answer by the number of days in the quarter (to equal the 100% daily rate of pay).
3. Multiply the 100% daily rate of pay by the percent of the appointment.
4. Multiply this answer by the number of days (Monday through Friday) worked in the quarter.

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*IF A TA ENDS EARLY AND DOES NOT WORK 50% TIME FOR AT LEAST HALF THE QUARTER, THEY BECOME INELIGIBLE FOR THE TAFE/TAHI FEE PAYMENT THAT GRADUATE DIVISION PAID AT THE START OF THE QUARTER. INFORM THE STUDENT AND CONTACT GRADUATE DIVISION AS NEEDED.*
TA Daily Rate: Begin and End Dates

When inputting the action, if the TA starts late, use the first day of employment as the begin date and use the last day of the service month as the end date. For example, if a fall TA started late on October 5, the dates online would be 10/05 – 12/31.

If a TA ends early, for example on 10/17, use the last day of the service month as the end date but put the actual dates worked in the comments section. For example, 10/01 – 10/31 online but in the comments section, put 9/XX (Fall quarter begin date) – 10/17, actual dates worked. The comments sections should begin “TA Daily Rate of Pay” and then give the dates worked and the calculations for the payment.

Example

A 50% fall quarter TA resigns 10/14. The start of the quarter was 9/19 (for this example only); therefore, the student worked from 9/19 to 10/14 for a total of 20 days (M-F). The quarter has 60 days (for this example only).

The calculations are as follows:

$4119.56 (use current monthly salary) x 3 (months in quarter) = $12,358.68

\[
\frac{12,358.68}{205.98} = 205.98
\]

(days in quarter)

205.98 x 0.50 (percent time) = 102.989 (daily rate of pay)

102.99 x 20 (days worked) = 2059.80

The total payment to the student is $2059.80

COMMENTS:
ATTN: PAYROLL ACTION – TA DAILY RATE OF PAY
Student resigned 10/14 and withdrew.
TA service period 9/19 – 10/14 (20 days worked).
20 days worked x $102.99 (50% TA Daily rate of pay) = $2059.80

Number of Days in a Quarter

The number of days in each quarter is found on the Registrar’s Academic and Administrative calendar at:

http://blink.ucsd.edu/instructors/resources/academic/calendars/index.html
TA Data Entry Guidelines for Title Code 2310

**APPOINTMENT LINE**
Type  5
Basis  09
Pd. Ovr 09
Appt Begin  See Below
Appt End  See Below
Dept  Funding source 6-digit dept. code number
Title  2310
% Full  0.50 (for example)
F/V  F (Fixed)
Annual  Can leave blank, 09/09 basis/pd ovr will trigger system to multiply monthly rate by 9 to equal the amount
Rt  A (Annual)
Sch  MO (Monthly)
Time  N (No time sheet)
Lv  N (No Leave Accrual)

**DISTRIBUTION LINE**
Index  Your index
Sub  0
Dist %  Fill in exact percent, example 0.5000
Pay Begin  See Below
Pay End  See Below
Rate/Amount  XXXX.XX (refer to salary rate chart)
DOS Code  REG

**Appointment Begin and End Dates**
For TAs, the appointment begin and end dates are standard dates:
Fall = 10/1 – 12/31, Winter = 01/01, = 03/31 and Spring = 04/01 – 06/30.

These standard pay period dates were established so that TAs receive 3 equal paychecks per quarter; however, the service period is the actual quarter dates. Dates are completed in MMDDYY format, example Fall YR = 1001YR – 1231YR
Graduate Student New Hire Data Collection Worksheet

EEID
Social Security Number
First Name
Middle
Last Name
Suffix
Date of Birth
(Press Enter to look for errors before proceeding to the next screen)

EPD1
Sex: ____ (M or F)
Hispanic: ____
American Indian or Alaska Native: ____ Asian: ____ Black/African American: ____
Native Hawaiian or Other Pacific Islander: ____ White: ____
Primary Ethnic/Race: ____ (see Demographic Data Codes)
Disable Status: ____ (see Demographic Data Codes)
Veteran Status Codes – Vietnam: ____ War/Campaign: ____ Oth Status: ____ Serv Medal: ____
Recently Separated Veteran Date: ____
Citizenship: ____
(C=Citizen, R=Resident Alien, N=Non-Resident Alien, A=Canada, Mexico, S. Korea, S=India)
Student Status: ____ No. of Reg. Units: ____
(4=Grad) (Leave blank)

EPD2
Oath Signature Date: 09XXXX For TAs and Assoc., the Oath must be signed by the first day of the quarter.
I-9 Date: 09XXXX Employees must complete and sign Section of Form I-9 no later than the first day of
employment, but not before accepting a job offer.

EADR
Permanent Address Line 1: (only use for P.O. Box, route number, or c/o line)
Line 2: 215 Main Street
City: San Diego State: CA Zip: 92101
Home Phone: ____
Location Release Codes – Perm Address: ____ Home Phone: ____ Spouse Name: ____
(Blank=No, do not release information, Y=Yes, release information, N=Now, do not release information)
EE Org/Union Disclosures – Perm Address: ____ Home Phone: ____
(Blank=No, do not release information, Y=Yes, release information, N=Now, do not release information)
Mail Code: 0139 This is where paycheck and W-2 are sent, if not sent electronically.
### ETAX

Refer to payroll instructions for a non-resident alien and student’s completed W-4 Form.

**Federal**
- Marital Status: _____ (M)arried or (S)ingle
- Personal Allowances: _____

**California**
- Marital Status: _____ (M)arried or (S)ingle or (H)ead of Household
- Personal Allowances: _____
- Itemized Deductions: _____
- Addl Fed Tax Withholding: _____ (leave blank)

### EALN

For non-US citizens only. Refer to payroll instructions.

- Country of Residence: _____ U.S. Date of Entry: _____
- Visa Type: _____ Work Permit End Date: _____ (F-1: see line 5 on I-20; J-1: see line 3 of DS-2019)

### EAPC

**Appointment**
- Type: 5  Bas: 09  Pd Ovr: 09  Appt Begin: 1001XX  Appt End: 1231XX  Dur: ____  Dept: 000326
  - (5, Academic) (11=GSR or 9=ASE) (12=GSR or 9=ASE)
- Title: 2310  %Full: 0.50  F/V: F  Ann/Hr Rate: XXXX.XX  Rt: A  Sch: MO  Time: N  LV: N
  - (Rate: A=annual, H=hourly, B=by agreement) [Schedule: MO or BW] [Time: N or A=timesheet] [Leave: N]
- Distribution
  - Index: __  Sub: 0  Dis %: 0.5000  PayBeg: 1001XX  PayEnd: 1231XX  Step: __  Rate/Amt: $$  DOS: REG
  - (Sub: 0=TA, Assoc, GSR; Sub 2=Reader, Tutor) (GSR only)

### EPER

- Assigned BELI: 5  Effective Date: 1001XX
- Date of Hire: 1001XX  Original Hire Date: 1001XX
- Employee Relations Code: E
- Home Department: _____ Must be student’s Academic Home Department
- Employee Relations Unit: BX 99=GSR, BX=ASE (System will auto-populate if ERC is "E")
- Timekeeper Code: ____
- College Code: 00

### Comments:

- TA 2310, 50%, 10/01-12/31, TAFE/TAHI FWS